

2007 5 8 ()
/02)2014 - 1736/ikhee.han@hrcviews.com
/02)2014 - 1735/sc.kim@hrcviews.com

/ /

Overweight ()

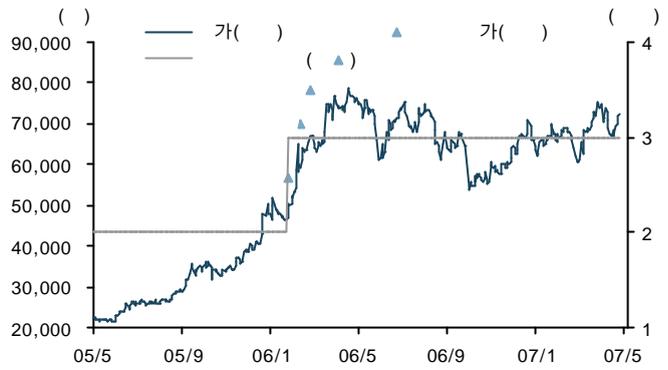
(飛上)

- ▶ 2011 : 2011 가 10.9%
20% 2011 36% 1
가
- ▶ 가 : 5 , 가 ,
(Open Skies) 가
가
- ▶ (Open Skies) : 가
가
- ▶ (039130), (080160), (008770): BUY 가 84,000
1 BUY
가51,000 BUY 가20,000
.2007 6 가 가.
- ▶ (003490), (020560) : BUY 가 58,500 /
가 10,000 5 가 가 BUY
/ / < (飛上)> . (

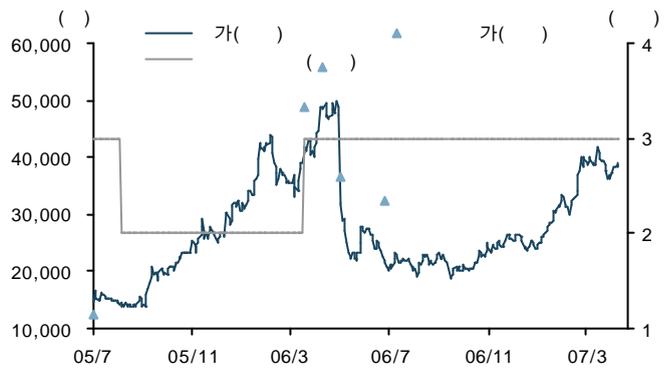
		가		가	가	PER ()		PBR ()	ROE (%)
		()	(/)			FY07F	FY08F	FY07F	FY07F
(039130)	BUY	72,900	(5/7)	84,000	849.1	24.0	19.7	7.55	31.1
(080160)	BUY	39,000	(5/7)	51,000	336.0	23.0	16.6	5.64	26.9
(008770)	BUY	16,250	(5/7)	20,000	637.8	21.3	15.5	1.32	6.0
(003490)	BUY	48,350	(5/7)	58,500	3,479.0	16.8	13.0	0.77	8.8
(020560)	BUY	8,210	(5/7)	10,000	1,438.2	12.9	9.0	1.28	13.0

가 (2)

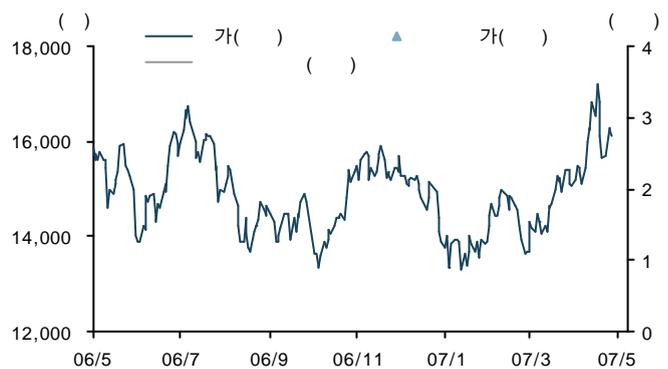
		가 ()
04/11/1	Marketperform	NA
06/2/1	BUY	57,000
06/2/20	BUY	70,000
06/3/3	BUY	78,200
06/4/11	BUY	85,400



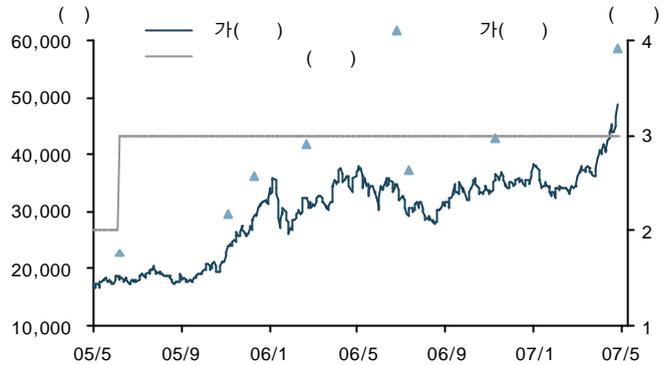
		가 ()
05/7/25	BUY	12,500
05/8/29	Marketperform	NA
06/4/11	BUY	49,000
06/5/4	BUY	56,000
06/5/25	BUY	36,600
06/7/20	BUY	32,600



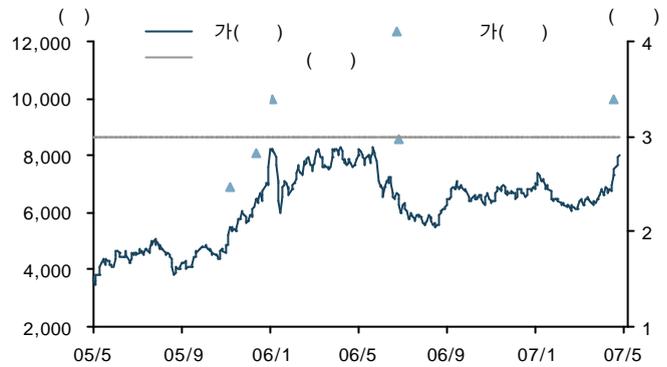
		가 ()
03/12/12	BUY	7,500



가 ()		
04/5/15	Marketperform	NA
05/6/14	BUY	22,800
05/11/11	BUY	29,600
05/12/19	BUY	36,300
06/2/28	BUY	41,800
06/7/21	BUY	37,300
06/11/15	BUY	43,000
07/5/4	BUY	58,500



가 ()		
05/2/3	BUY	5,200
05/11/14	BUY	6,900
05/12/20	BUY	8,100
06/1/12	BUY	10,000
06/7/3	BUY	8,600
07/4/27	BUY	10,000



* : Strong BUY = 4, BUY (Trading BUY) = 3, Marketperform = 2, Underperform = 1, Blackout/Universe = 0

가		1%	가
(LP)			
가	3		
()			

Strong BUY():	6	30%	
BUY():	6	10~30%	
Marketperform():	6	-10~10%	
Underperform():	6	10%	가
Overweight():	가	6	10%
Neutral():	가	6	-10~10%
Underweight():	가	6	10%

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가	가
	가